#### UC Davis STEPS PROGRAM: So you want to sell 1.5 million ZEVs by 2025. We can help you with that. Ken Kurani, Gil Tal, Nicolette Caperello

June 2, 2016

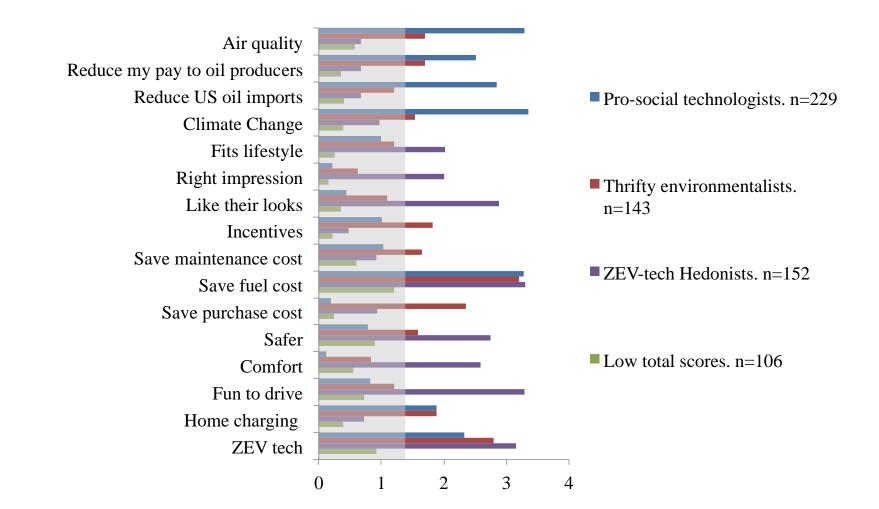
## STEPS 2015-2018 *(STEPS3)*: Understanding Critical Transition Dynamics for Sustainable Transportation

# Rationale for, and design of, large-scale, multi-party, recursive marketing

- 1. Conclusions from a multi-state study of consumers and ZEVs
- 2. ZEV marketing program proposal

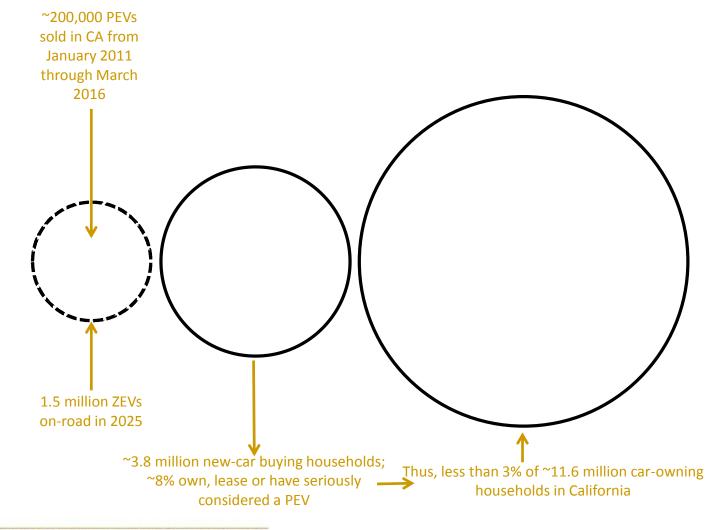


#### Content: Why do people design PHEVs, BEVs, or FCEVs?



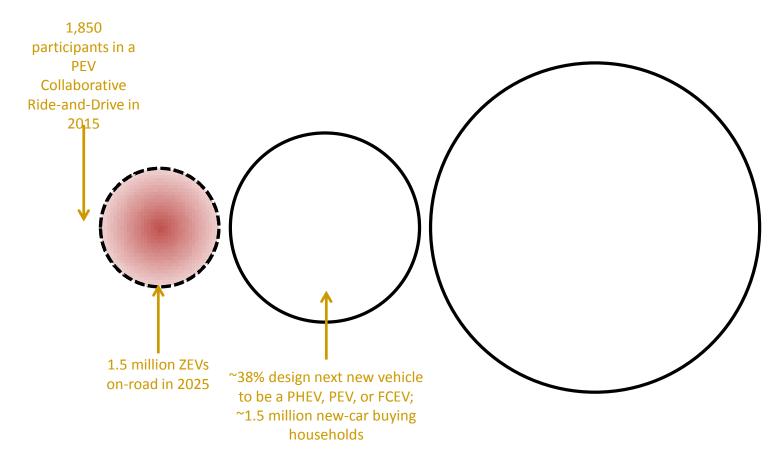


#### Rationale for large-scale, multi-party, recursive marketing



SUSTAINABLE TRANSPORTATION ENERGY PATHWAYS

#### Rationale for large-scale, multi-party, recursive marketing





### Design Proposal

Main statewide survey with URL links to directory of information and activities by topic area, region, calendar.

Survey (Census) of car-owning ho<u>useholds in CA</u> Directory & Events Calendar

•Gov't & NGO Info. & Education websites

•Social media, other contacts with drivers

Redirect

•Vehicle Makers

•Dealerships / Genius sellers

•Ride-anddrives

•Car Sharing

•Utilities

•EVSE providers Follow-up survey to measure effect of information/activities on interest/action and provide feedback to marketing and policy.

Re-survey respondents who follow links back from Directory or Event to Main Survey

SUSTAINABLE TRANSPORTATION ENERGY PATHWAY